

Date: 13th August 2024

National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C-1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai – 400051, Maharashtra, India NSE Scrip Code – SKFINDIA	BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001, Maharashtra, India BSE Scrip Code -500472
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Subject: Regulation 30 – Business Presentation at 63rd Annual General Meeting held 13th August 2024.

Dear Sir/Mam,

Pursuant to Regulation 30 read with Clause 15, Para A, Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”), we are herewith submitting the Business Presentation shared during the 63rd Annual General Meeting held on 13th August 2024 by Mr. Mukund Vasudevan, Managing Director of the Company as **Annexure-A**.

We request you to take the above information on record and disseminate the same on your respective websites.

Yours faithfully,
For SKF India Limited

Ranjan Kumar
Company Secretary & Compliance Officer

SKF India Limited

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CIN: L29130PN1961PLC213113



SKF India Limited
63rd Annual General Meeting

Mukund Vasudevan, Managing Director
Tuesday, 13th August 2024

Agenda



Together, we re-imagine rotation for a better tomorrow

Intelligent and clean growth

High-growth segments

New technologies



Accelerate technology development



Digitalize our full value chain



Regionalized and competitive supply chain



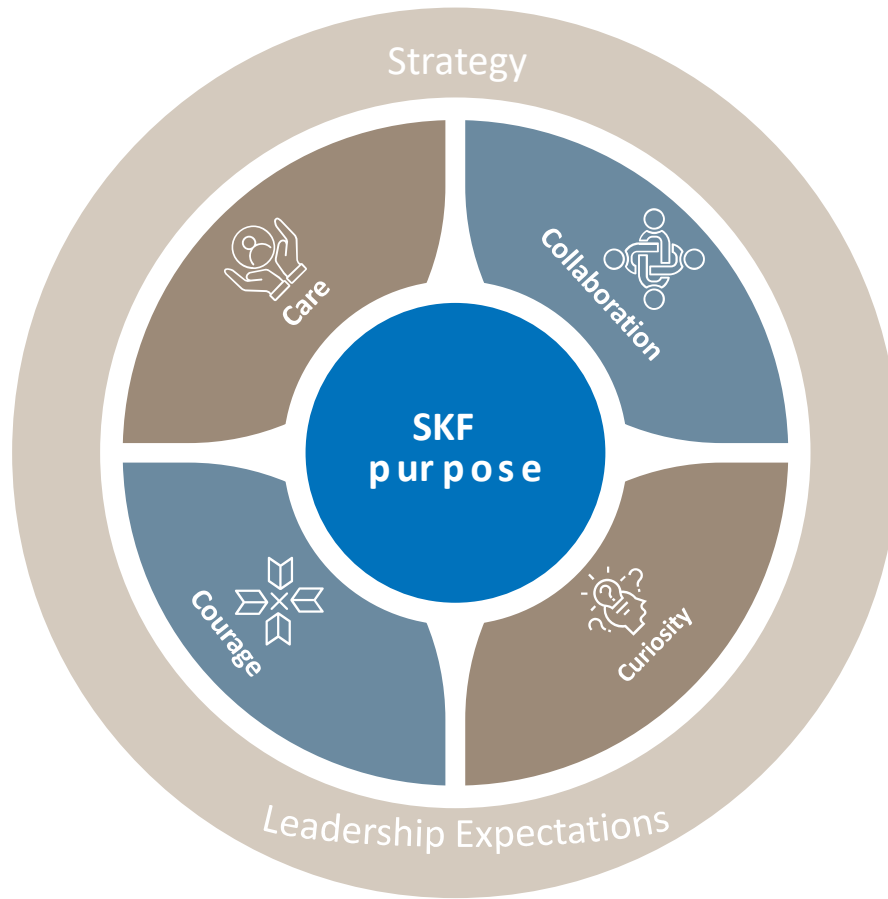
Operate more efficiently – closer to customers

Services & Aftermarket

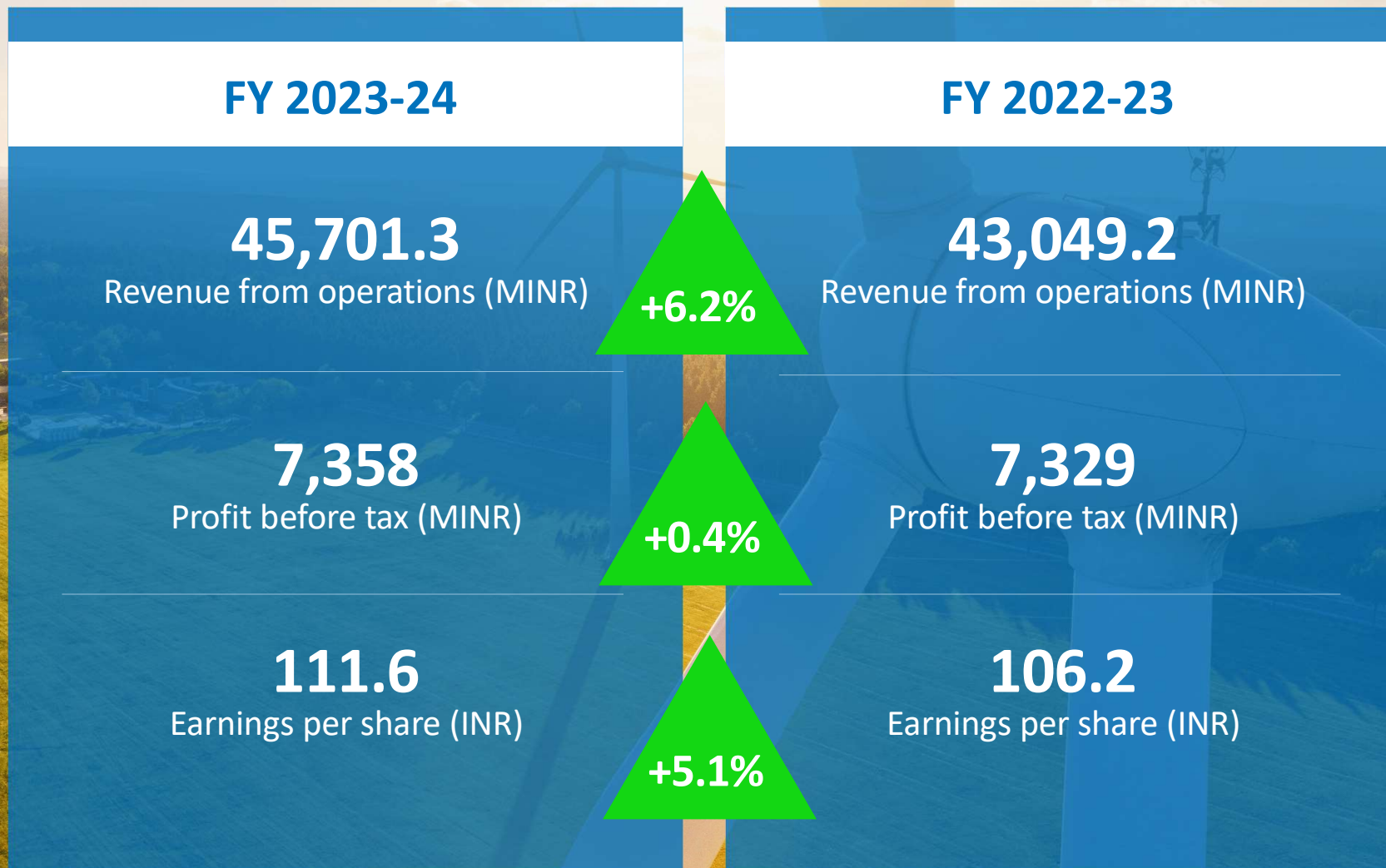
Portfolio management

People and leadership

Purpose and Values



Financial Performance

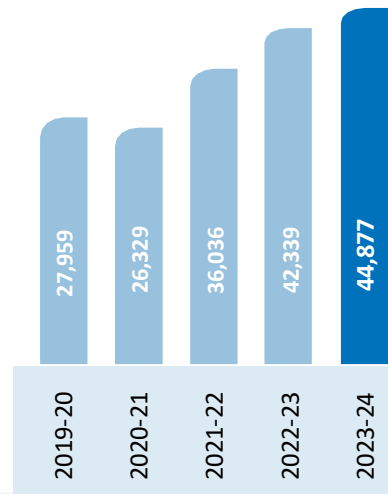


Strong financial performance over past 5 years



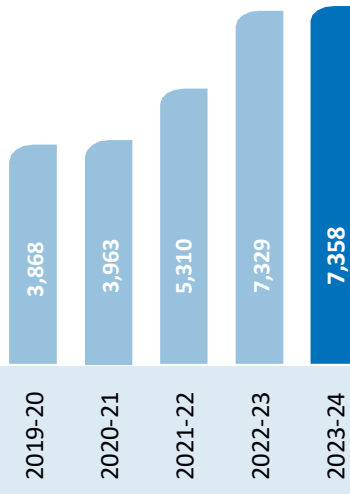
Net sales (In MINR)

CAGR 12.6%



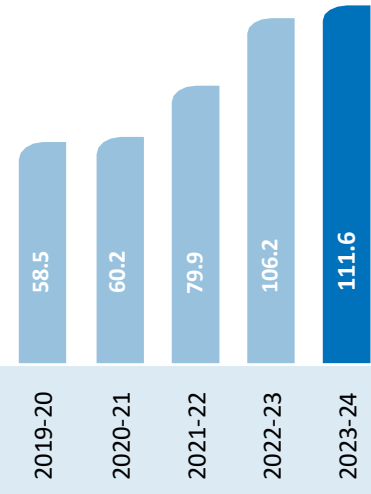
PBT (In MINR)

CAGR 17.4%

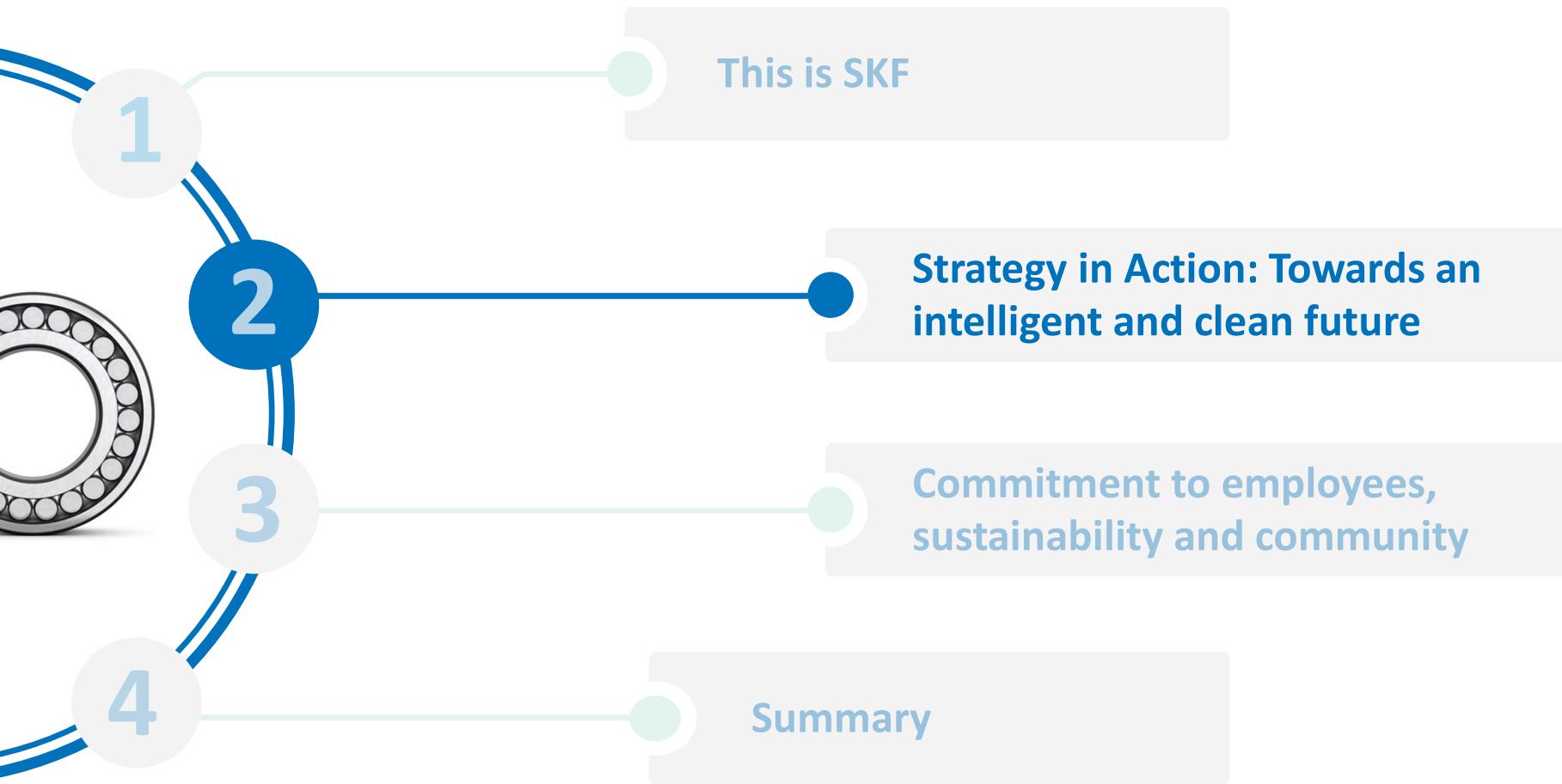


EPS

CAGR 17.5%



Agenda



High growth segments

- › The railways team at SKF India demonstrated its engineering and technological capabilities by localizing the production of roller bearings for electric locomotives, which were previously imported
- › The localization of the roller bearings reduced the lead times, costs, and operational delays for the customer, Indian Railways, which is one of the largest railway networks in the world
- › The localization of the roller bearings also supported the Make in India initiative, which aims to boost the manufacturing sector and create jobs in the country

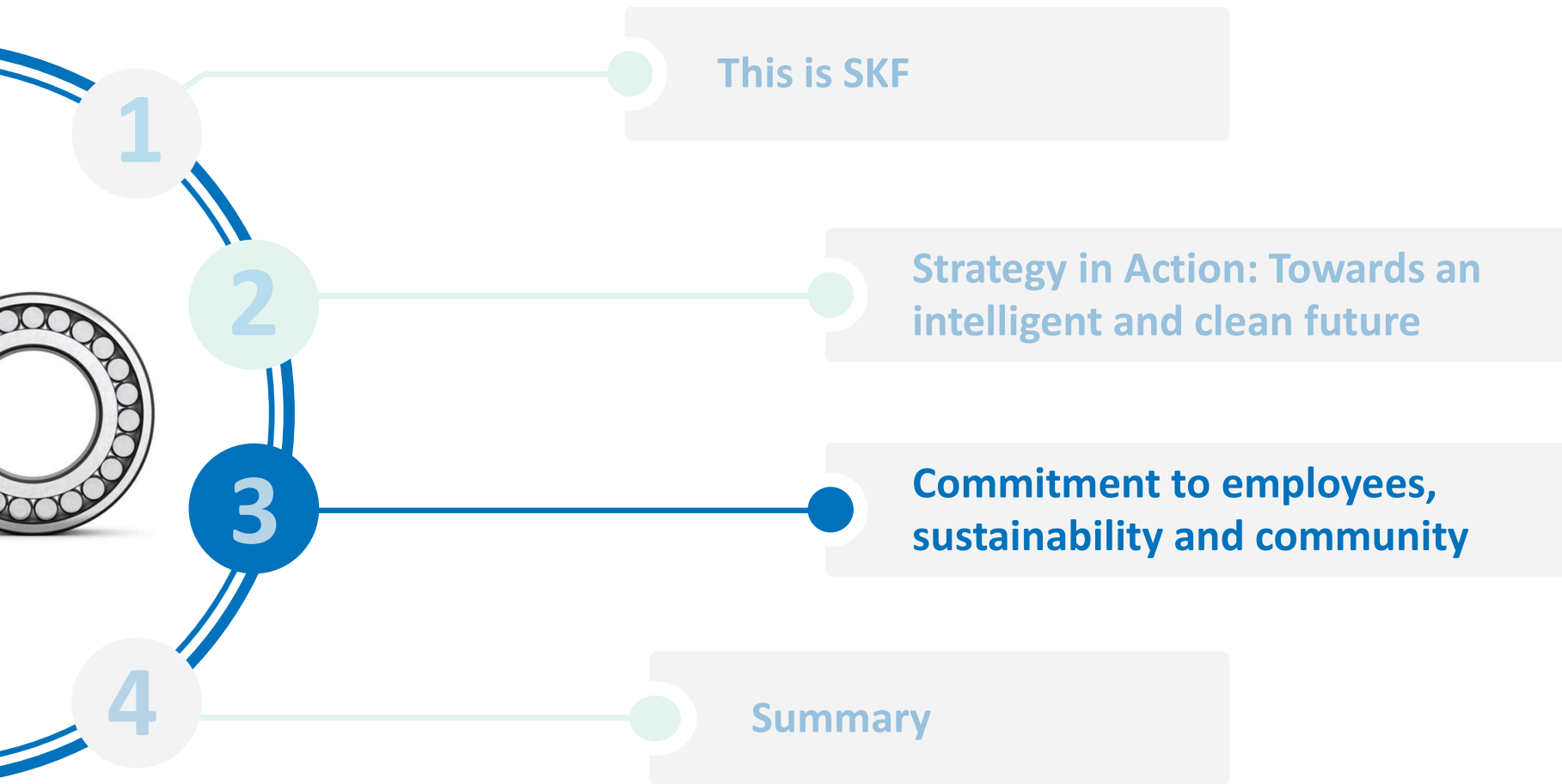
New Technologies: Driving automotive growth

- › SKF developed a patented seal design for SUV drive shaft bearings using advanced simulation tools
- › The seal design protects the bearings from mud and other contaminants that can cause failure during off-road driving
- › The seal design also reduces friction and power loss and maintains high performance in high temperature and misalignment conditions

Services & Aftermarket

- › SKF developed a custom solution to manage converters for a leading steel producer in India
- › This technology eliminated unplanned downtime, increased production, reduced costs, and enhanced safety for the customer
- › The solution is a breakthrough in the metals segment, where converters are critical for production and prone to breakdowns

Agenda



Driving growth by adding value for our employees

- › Power the future: Offers opportunities for growth and self-reflection
- › My Manager Cares (MMC): Provides empowerment to leaders to become effective and adaptive in their roles
- › Living Blue: Educates people managers in fostering a psychologically safe workplace
- › She Leads: Equips participants with skills and tools for bettering their negotiation and change management



Working towards climate goals

- › Decarbonise our operations by 2030
- › Net-zero in our supply chain by 2050

SKF®

2,704 MWH

Energy saving

▲ *saved 31% more energy this year*

28,981 tCO₂

Scope 1 and 2
emissions

▼ *9% reduction*

45%

Share of
renewable energy

▲ *10% growth from
last year*

Driving growth by caring for our communities



110.9

MINR CSR
fund spent in
FY 2023-24

4

Projects

11

States/UTs

Committed to
make a positive
impact on society

~67,779

Beneficiaries

1,746

Employee volunteering
hours

YES - Youth
empowerment at
SKF



WeGyaan: STEM
Education



Udaan: Girls'
education
scholarship



Agenda



Summary

- › Committed to our purpose and our values
- › Accelerating our intelligent & clean strategy
- › Investing in our future and delivering attractive returns to our shareholders

+6.2%

Revenue from operations

+0.4%

Profit before tax

+5.1%

Earnings per share

SKF®